



# USDA TURKEY MARKET NEWS REPORT

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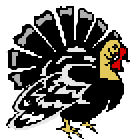
Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### **DOMESTIC MARKET HIGHLIGHTS**

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No sales was reported. Demand was seasonally slow. Offerings were light. Bulk parts and bulk meats trading was slow to start the week, except for a moderate volume of thigh meat. Demand was mixed. Offerings were in a full range.



### **EXPORT MARKET HIGHLIGHTS**

Trading centered on limited volume of tom drums and thigh meat, balance inactive. Demand was light to moderate. Offerings were mixed.

### SAN FRANCISCO TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-74
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	125-130
COOKED ROLLS 60/40% 9# & UP	

#### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	66-71
FROZEN TURKEYS Y TOMS 14-24#	66-71
FROZEN TURKEYS Y TOMS 24-28#	65-74

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	65	-	-	-
CENTRAL REGION 4/	64	-	-	-
WESTERN REGION 5/	66	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	62-63	-	-	-
CENTRAL REGION	62	-	-	-
WESTERN REGION	62-64	-	-	-

#### **FORWARD SHIPMENTS 6/**

<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>
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#### **OPEN COMMITMENTS 7/**

<b>VOLUME (000)</b>	<b>DEL. PER</b>
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1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN** (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 FEBRUARY 2005.

The market tone on tom drums was mostly steady, tom necks and wings steady to barely steady. Demand light to instances moderate, best on drums. Offerings of tom drums light to adequate, tom wings and necks adequate to ample. Trading centered on a moderate volume of fresh thigh meat for domestic shipments, balance slow. For domestic: drummettes 32.50-33, fresh tom wings 38 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	97.00	253
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	93.00	40
DRUMSTICKS, TOM	39.00		39.00	40
DRUMSTICKS, TOM—FRESH	38.00		38.00	40
DRUMSTICKS, HEN		R	38.00	9
WINGS, FULL-CUT, TOM	41.00		41.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	55.00		55.00	40
WINGS, V-TYPE, HEN		F	93.00	30
NECKS, TOM	21.00		21.00	80
NECKS, HEN		R	23.00	12
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	152.00		152.00	40
THIGH MEAT				
THIGH MEAT—FRESH	91.00-92.00		91.17	240
BREAST TRIM MEAT	140.00		140.00	40
SCAPULA MEAT		F	118.00	20
TENDERLOINS				
DESTRAPPED TENDERS		W	155.00	80
DESTRAPPED TENDERS—FRESH		F	175.67	60
WING MEAT WITH SKIN	90.00		90.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		R	18.44	154
EXPORT TRADING				
DRUMSTICKS, TOMS	38.00		38.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	23.00	40
MECHANICALLY SEPARATED 4/		F	18.77	344
THIGH MEAT - FROZEN	88.00		88.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.